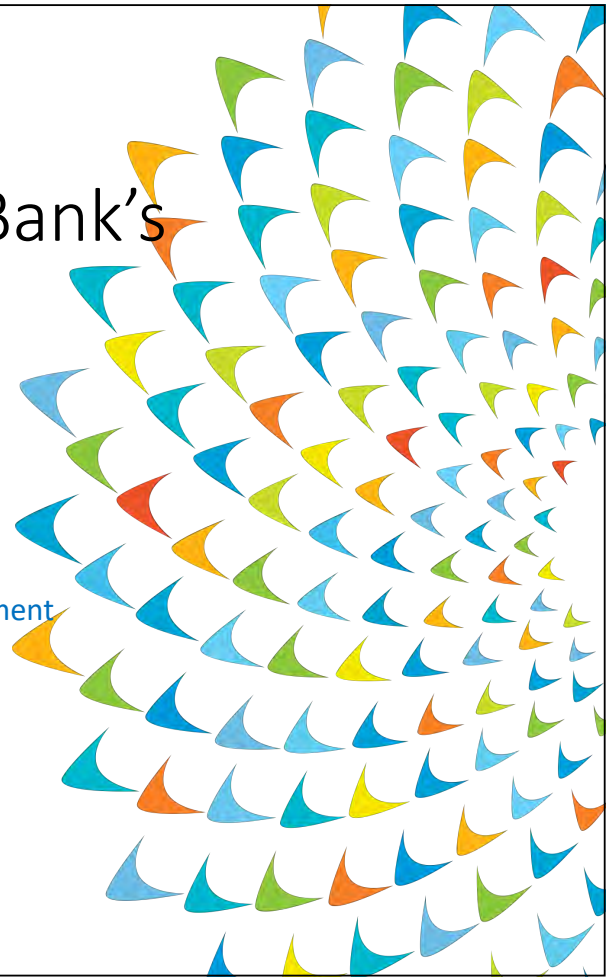




Asian Development Bank's Country Partnership Strategy with the Philippines

Session: Infrastructure and Urbanization Improvement
for Inclusive Development of Philippines:
“From Build Build Build to Link Link Link”

F. Kawawaki
Deputy Director General,
Southeast Asia Department



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Content

- ADB-Philippines Country Partnership Strategy and Country Operations Business Plan
- Opportunities for Japanese Businesses
 - ADB Sovereign Loan Projects
 - ADB Transaction Advisory Mandates





ADB-Philippines Country Partnership Strategy, 2018-2023

Pillar 1: Accelerating Infrastructure and Long-Term Investments

Pillar 2: Promoting Local Economic Development

Pillar 3: Investing in People



Accelerating Infrastructure and Long-Term Investments



Infrastructure Policy and Finance

- Public infrastructure policy and planning
- Capital market reforms
- Introduce Green finance solutions

Capacity Development

- Strengthen GoP capacity to prepare, implement, and monitor infrastructure investments
- Promote PPPs
- Foster competition in the domestic market

ADB-financed Infrastructure Investments

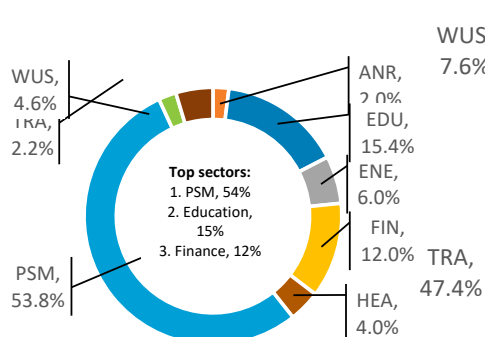
- Livable cities initiative – water, sewerage, drainage, solid waste management
- Physical connectivity investments (bridges, expressways, walkways, rail)
- Water resource management,



Lending Pipeline by Sector

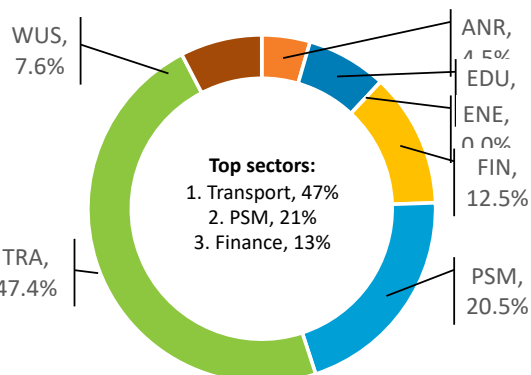
ADB Approvals 2011-2017

– Total \$5 billion or \$800 million annually

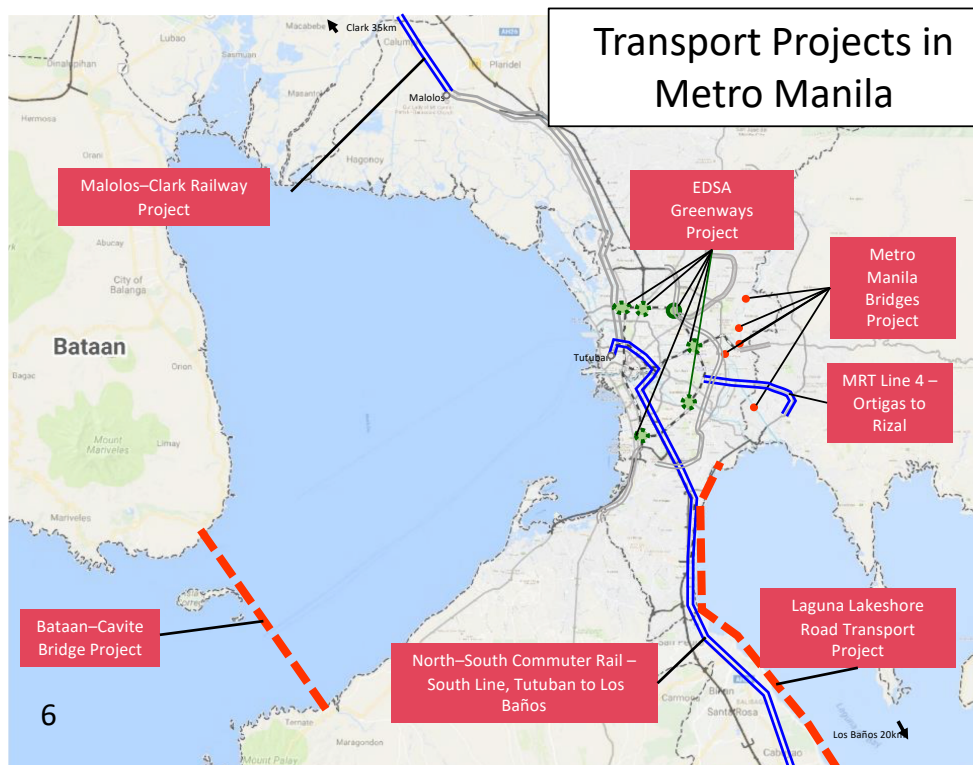


ADB Program 2018-2021

– Total of \$7.7 billion or \$1.9 billion annually



Transport Projects in Metro Manila





Mindanao Projects

- Improving Growth Corridors in Mindanao Roads Sector Project (loan signed 2018) - \$300 million
- South Central Mindanao Regional Development Project (2019) - \$50 million
- Integrated Flood Risk Management Sector Project (2020) - \$500 million
- Livable Cities Initiative Investment Project (2020) - \$100 million
- Mindanao Irrigation Investment Project (2021) - \$100 million
- Mindanao Agro-Business Development Project (2021 standby) - \$100 million



Opportunities for Japanese Business For ADB Sovereign Loan Projects

High Quality Infrastructure/
High Level Technologies

- (i) Challenging Constructions
- (ii) High Technology Equipment/Systems
- (iii) Project Management





(i) Challenging Constructions

Long Span Bridges



Image of Bataan-Cavite Bridge



(i) Challenging Constructions

Long Tunnels

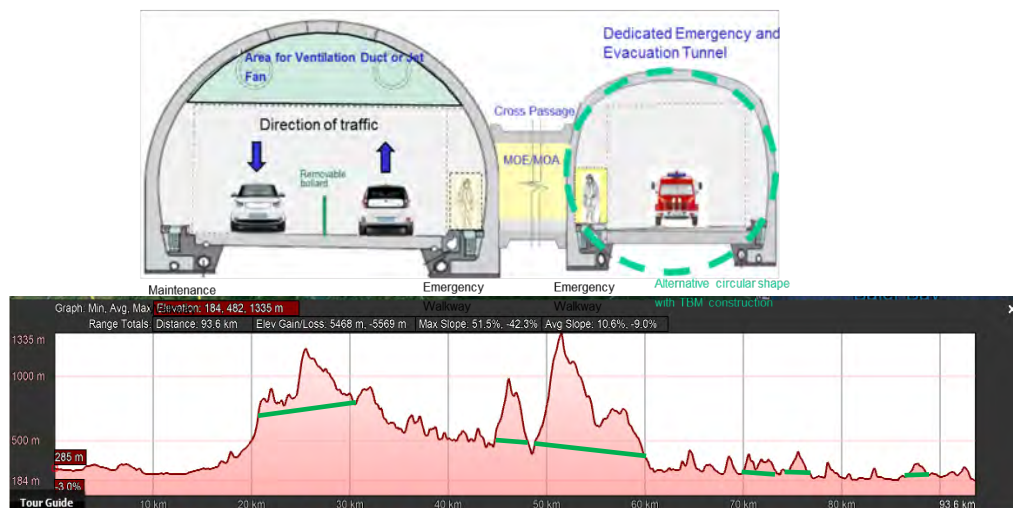


Image of North Eastern Luzon Expressway



(ii) High technology equipment/systems
Rolling Stocks/Electrical and Mechanical System



(iii) Project Management
Project Management/Construction Supervision Consulting Services





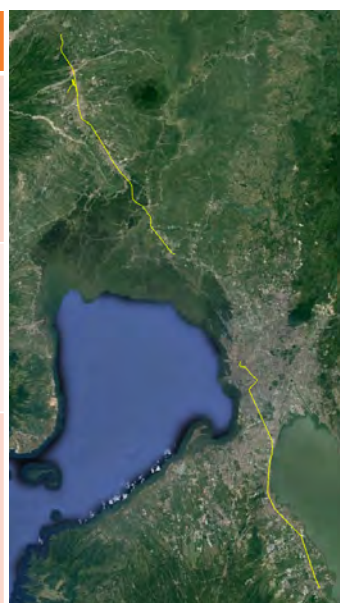
Office of Public Private Partnerships Transaction Advisory Mandates – In tender

Project Name	Brief Description	Implementation status	Opportunities
New Clark City Water and Wastewater	Selection of joint venture partner for design, implementation, operation and maintain of water and wastewater utility infrastructure and equipment for the New Clark City	Tender complete; winning bidder identified	Potential future opportunity to support water utility as the city expands
New Clark City Power Distribution	Design-Build-Finance-Operate-Maintain-Transfer (DBFOMT). The Joint-Venture bidding process will be to partner with BCDA to build and operate the power utility and possibly design an embedded power generation for future phases in New Clark City.	Tender on-going, pre-qualification is closed	Limited due to closed qualification. Sub-contracting and equipment supply.
PNOC LNG Terminal	Project consists of the design, financing, construction, and operation of an LNG terminal in the Batangas Bay. Project to be implemented as a JV.	Pre-qualification on-going.	LNG supply EPC contract



Potential Upcoming PPP Opportunities

Project Name	Brief Description	Implementation status	Opportunities
Cebu Waste Management	Supporting the Cebu City Local Government Unit in the procurement of a solid waste management contracts, for collection and waste treatment facility.	Pre-feasibility stage	BOT contract, Equipment supply
New Clark City	Selection of joint venture partner for design, implementation, operation and maintenance of infrastructure packages for the New Clark City, including ICT, power generation, bus rapid transit, etc.	Project definition stage	BOT contract, Equipment supply
Philippine National Railway – Commuter Line	ADB and JICA are developing a commuter line from Clark through Manila to Los Baños, under the government's Build Build Build program. DoT is requesting ADB's support to bring an O&M operator for the project after it is built	Detailed design / project preparation. O&M tender expected in 2019	Commuter rail operator and maintenance





Thank you.

